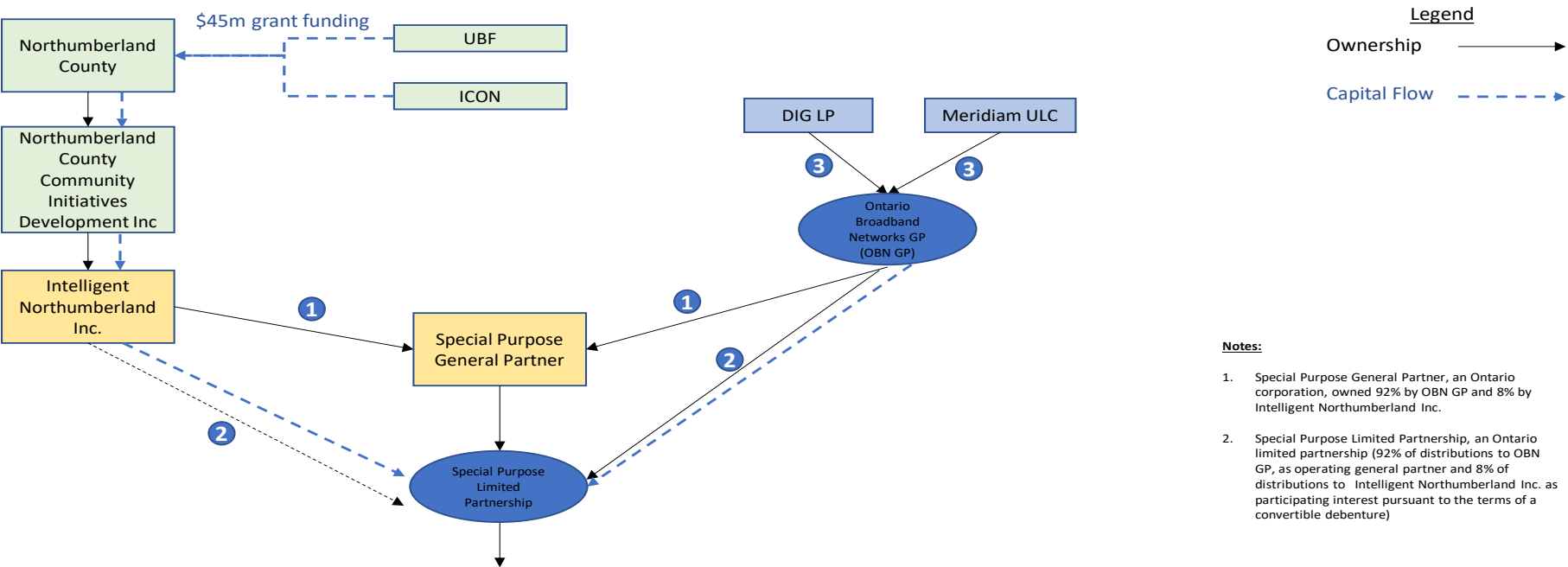


Broadband Project Corporate Structure



- Notes:**
- 1. Special Purpose General Partner, an Ontario corporation, owned 92% by OBN GP and 8% by Intelligent Northumberland Inc.
 - 2. Special Purpose Limited Partnership, an Ontario limited partnership (92% of distributions to OBN GP, as operating general partner and 8% of distributions to Intelligent Northumberland Inc. as participating interest pursuant to the terms of a convertible debenture)

- Commercial Contracts for the Project:
- Management Services Agreement
 - Construction Agreements
 - Fibre Wholesale Agreements
 - O&M Agreement
 - Credit Documents with Third Party Lender(s)
 - Services Contracts
 - Customer Contracts
 - Exclusivity Agreement
 - Project Support Agreement